

Ancoris Capital Partners Expertise

Ancoris is a specialty investment bank purpose-built for the private capital markets. We raise equity and debt in the private markets offering innovative capital solutions while optimizing client outcomes.

- *A Trusted Advisor* – Extensive experience, time-tested processes, and a global investor network enable us to navigate the private capital markets and achieve exceptional results for our clients
- *Financial Solutions for Every Industry* – Combining our client-first method and vast experience, we are positioned to serve businesses in virtually any sector

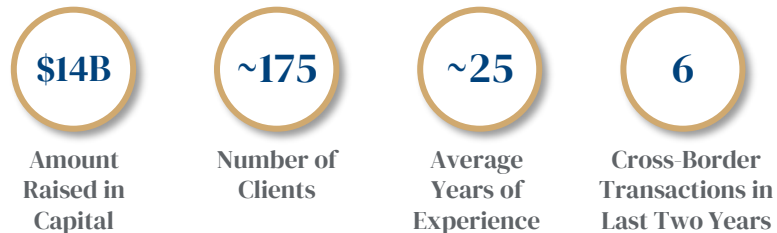
Transaction Characteristics

- 01 Transaction size** of \$40 million to \$400+ million
- 02 Use of proceeds** dedicated to acquisitions, growth, shareholder liquidity, recapitalizations, bridge financing, management buyouts, and dividends
- 03 Equity and debt securities** including convertible preferred equity, preferred equity with warrants, PIPEs, pre-SPAC convertible debt, mezzanine, and senior debt
- 04 Businesses** with a proven business model, strong management teams, well-established industry positions, and strong growth prospects

Senior Management Team

The Ancoris team is comprised of seasoned capital markets banking professionals and former buy-side investors. We have also built a Strategic Advisory Board with deep domain expertise, which strengthens our capabilities across industries.

Together we bring decades of experience, with a reputation as one of the premier capital raising teams on Wall Street. Exemplified by our proven track record, we leverage deep connectivity and expertise to provide authentic, long-term advice and unmatched execution.



Customized Capital Solutions

Differentiated by our approach and execution, the Ancoris team customizes capital solutions to maximize economics and drive the most beneficial terms for our clients.

Structuring We analyze client balance sheets to evaluate capital requirements, use of proceeds, and client appetite for leverage. We then customize the right combination of equity and/or debt and negotiate innovative economic structures and governance terms.

Investor Network We strategically select investors from our expansive network, leveraging our deep connectivity to identify the ideal financing partners for our clients. Our direct, senior-level relationships with key decision makers at 3,000+ institutions allows us to tap into the right funding sources for every client.

Capital Raising Process Our efficient and effective capital raising process creates momentum and competitive pricing to benefit clients, saving them time and effort while maximizing financing options and results. We know how to best position our clients and design creative funding solutions to attract investors.